

POWER OF PRINT

ANALYST EVENT 2020



News in Brief

Sustainability in Printing

In one year, HP's leadership in sustainability helped win over **\$900M of new revenue**, a 35% y/y increase.

By 2025, HP Instant Ink & Managed Print Services to be carbon neutral and HP to achieve goal of **30% recycled plastic across print portfolio**.

Over the 5-year agreement, **HP will partner with the World Wildlife Fund to protect and restore more trees** than those used for the paper that goes through HP's consumer printers during that same timeframe.

Industry Disruption in Graphics

HP commits to sustainable ink innovation with a **\$200M investment in water-based print solutions** for corrugated packaging and textile applications.

Security in Printing

HP is expanding its security service offerings with a **new Security Event Monitoring and Analytics Service**. HP-trained experts help secure a printer fleet, dramatically improving attack awareness, decreasing customers' time to remediate and ensuring printer endpoints are a potent defender in the recovery arsenal of any company.

Printing for Today's Modern World

Instant Ink

5M+ subscribers

HP Smart App – Best Mobile print app*

23M unique users monthly

Workpath ecosystem

In just 2 months since launching, over 350 developers and more than 70 apps created

The Future of Microfluidics is Now

The TAM for Microfluidics in 10 years is in excess of \$200B.

HP will be a major player in multiple application segments providing not only the microfluidic devices but also the integrated sensing controls, system integration, and data architecture.

* Compared to majority of OEM mobile printing apps for inkjet and laser printers and all-in-ones for home and home office, priced less than or equal to \$429.99 USD. Market share as reported by IDC CYQ2 2018 Hardcopy Peripherals Tracker. Claim based on lab testing and research of printer manufacturer's mobile print apps and Key point Intelligence - Buyers Lab study commissioned by HP. See Sept 2018 report at www.keypointintelligence.com/HPSmartApp